Southern Pacific Transportation Company

THORMUND A. MILLER GENERAL COMMERCE COUNSEL

JOHN J. CORRIGAN GENERAL SOLICITOR

ARNOLD I. WEBER JOHN MACDONALD SMITH JAMES J. TRABUCCO SENIOR GENERAL ATTORNEYS

W. HARNEY WILSON ROBERT W. TAGGART LARRY W. TELFORD ROBERT S. BOGASON DOUGLAS E. STEPHENSON RICHARD S. KOPF MICHAEL A. SMITH LOUIS P. WARCHOT GENERAL ATTORNEYS

Southern Pacific Building . One Market Plaza San Francisco, California 94105 (415) 362-1212

HERBERT A. WATERMAN RECORDATION NO.

APR 221980 -5 15 April 10, 1980

INTERSTATE COMMERCE COMMISSION K. WAMA

HAROLD &. LENTZ ASSISTANT GENERAL ATTORNEY WILLIAM F. ADAMS RICHARD D. SILVESTER DAVID W. LONG GARY O. ALEXANDER GARY A. ALEXANDER
JAMOELEINE E. SLOANE
GARY A. LAAKSO
KAREN ACKERMAN
KAROL A. HARRIS
JOSEPH W. DIEHL, JR.
JOSE E. GUZMAN, JR.
CRAIG J. WHITNEY

0-113A189

No.

Date APR 22 1980

Fee S

ICC Washington, D. C.

Dear Ms. Mergenovich:

Washington, D.C.

Secretary

Ms. Agatha L. Mergenovich

Interstate Commerce Commission 12th Street & Constitution Avenue

20423

Enclosed herewith for recording pursuant to 49 U.S.C. Section 11303 are the original and three (3) counterparts of Fourth Supplement to Agreement F, dated as of July 1, 1979, together with this Company's voucher in payment of the recording fee.

The following information is set forth in accordance with the Commission's regulations, 49 C.F.R. Part 1116:

Parties to the Transaction:

Evergreen Freight Car Corporation Lessee:

Southern Pacific Building

One Market Plaza

San Francisco, California 94105

Assignee and Substituted Lessee:

Southern Pacific Transportation Company

Southern Pacific Building

One Market Plaza

San Francisco, California 94105

General Description of the Equipment:

71 50-ft. box cars; AAR Mechanical Designation RB; formerly lettered EFCX and numbered within the series 3901 through 4400, both inclusive, relettered SP and renumbered as set forth therein.

Ms. Agatha L. Mergenovich April 10, 1980 Page Two

Prior Recordations:

Railroad Equipment Leasing Agreement dated as of February 17, 1972, between The Commonwealth Plan, Inc., lessor, and Evergreen Freight Car Corporation, lessee, and Assignment dated as of February 23, 1972, from The Commonwealth Plan, Inc., to the First National Bank of Boston, each recorded on March 20, 1972, at 10:50 AM, and assigned Recordation No. 6532.

- 6532-A: Agreement F dated as of July 1, 1978, recorded on December 28, 1978, at 3:30 PM.
- 6532-B: Confirmatory Assignment and Assignment, recorded on December 28, 1978, at 3:30 PM.
- 6532-C: Supplement to Agreement F, recorded on January 22, 1979, at 2:20 PM.
- 6532-D: Second Supplement to Agreement F, recorded on February 26, 1979, at 10:05 AM.
- 6532-E: Third Supplement to Agreement F, recorded on August 8, 1979, at 2:35 PM.

When the recording of the Fourth Supplement to Agreement F has been completed, please return three counterparts of the document, with evidence of recording endorsed thereon, to our representative herewith.

Very truly yours,

Kan Cakerman

KAREN ACKERMAN

Enclosures

6532-6

FOURTH
SUPPLEMENT TO AGREEMENT

APR 22198U - 5 15 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT, dated as of July 1, 1979, to Agreement F dated as of July 1, 1978, by and among THE COMMONWEALTH PLAN, INC. ("COMMONWEALTH"), EVERGREEN FREIGHT CAR CORPORATION ("EFCC"), and SOUTHERN PACIFIC TRANSPORTATION COMPANY ("SPT"). During the calendar quarter ending June 30, 1979, SPT accepted delivery from EFCC of seventy-one (71) of the box cars which are the subject of said Agreement. Each of said 71 box cars is identified by its former car number and its current SPT car number on the schedule attached hereto and made a part hereof. In accordance with Agreement F, SPT's rights and obligations under said Agreement F with respect to each of said 71 box cars commenced on the date indicated on said schedule for such box car.

SOUTHERN PACIFIC TRANSPORTATION COMPANY

Assistant Vice President and Treasurer

Attest:

Senior Assistant Secretary

EVERGREEN FREIGHT CAR CORPORATION

Βv

President and Treasurer

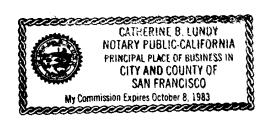
Attest:

Assistant Secretary

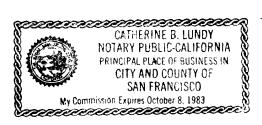
Original Car	New Car	Month of Assumption
Numbering	Numbering	by SPT
EFCX003903 3925	SP 292614 292635	Hay 1979
3934	292643	
3 937 4055	292646	
4080	29 2761 29 2786	
4086 4110	29 2792	
4129	29 281 3 29 2831	
4131 4139	292832	
4188	29 2839 29 2885	
4193 4197	292890	
4317	29 2894 29 3014	
:4357	293054	•
3916 3 9 46	29 2626 29 2655	June 1979
3948	292657	
40 43 41 09	29 2749 29 2812	
4159	292857	
4162 4170	292860 292868	
4198	292895	
4222 4234	29 2919 29 2931	
4335	293032	
3952	2 92661 2 92665	July 1979
3956 3968	29 2677	
3986	2 92694 292698	
39 90 39 95	292703	
4004	292711	
4027 4031	292733 292737	
4041	292747	
4048 4053	292754 292759	
4078	292784	
4090 4112	2 927 96 2 92815	
4114	292817	
4119 4125	29 2822 29 2827	
4151	292849	
4152 4163	29 2850 29 2861	
4183	292880	
4191 4200	292888 292897	
4206	292903	
4228 4230	292925 292927	
4237	292934	
4238 4245	292935 292942	
4262	292959	
4272 4275	292969 292972	
4275 4284	292981	
4287 4288	292984 292985	
4292	292989	
4305 4329	293002 293026	
4329 4332	29 3029	
.4347 4345	293044 293062	
4365 4381	293077	

STATE OF CALIFORNIA)	
)	SS
COUNTY OF CAN FRANCICCO	١ ١	

On the 2/st day of _________, 1980, personally appeared BRUCE G. McPHEE, to me personally known, who being by me duly sworn, says that he is Assistant Vice President and Treasurer of Southern Pacific Transportation Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Catherine B. Lundy
Notary Public Fundy



Catherine B. Lundy
Notary Public